



**4<sup>th</sup> June 2008**

Company Announcement Office  
Australian Securities Exchange  
Level 45, Rialto South Tower  
525 Collins Street  
Melbourne VIC 3000

Dear Sir/Madam,

**Allotment of Shortfall Shares and Options and Underwriter Options**

The Directors of Jutt Holdings Limited (ASX Code: JUT) are pleased to announce the completion of the allotment and issue of 6,008 084 shortfall shares together with 1:1 free attaching JUTOA options exercisable at 10 cents on or before 15 June 2009.

The underwriters of the non-renounceable rights issue have exercised their right, pursuant to clause 7.2.2 of the Disclosure Document lodged with ASX on 28<sup>th</sup> April 2008, to acquire an additional 2,000,000 JUTOA options for \$0.005 per option.

The Company raised \$987,605.98 before cost from the rights issue.

Following the allotment, the Company has 65,173,730 ordinary shares, 53,077,670 listed options and 3,907,148 unlisted options on issue.

Please refer to the attached Appendix 3B.

Yours faithfully

A handwritten signature in black ink, appearing to be "Phillip Hains", written in a cursive style.

Phillip Hains  
Company Secretary  
JUTT HOLDINGS LIMITED

# Appendix 3B

## New Issue Announcement, Application for Quotation of Additional Securities and Agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

**Name of Entity:**

Jutt Holdings Limited (ASX Code: JUT)

**ABN:**

28 122 180 205

We (the entity) give ASX the following information.

### Part 1 - All Issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | a) Fully Paid Ordinary Shares (JUT)<br>b) Listed Options (JUTOA)<br>c) Listed Options (JUTOA)   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | a) 6,008,084<br>b) 6,008,084 (1 for 1 attaching)<br>c) 2,000,000  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | a) Pari passu with existing ordinary shares<br>b) Exercisable at 10 cents on or before 15 June 2009<br>c) Exercisable at 10 cents on or before 15 June 2009 |

---

+ See chapter 19 for defined terms.

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- a) Yes, (JUT)  
 b) Yes upon exercise  
 c) Yes upon exercise

5 Issue price or consideration

- a) \$0.06 per share  
 b) Nil (1:1 free attaching)  
 c) \$0.005 per option pursuant to 1:3 entitlement issue underwriting agreement

6 Purpose of the issue  
 (If issued as consideration for the acquisition of assets, clearly identify those assets)

- a)+b)Rights Issue Shortfall issued to underwriters pursuant to the agreement.  
 c) Exercising of underwriters right, pursuant to clause 7.2.2 of the Disclosure Document lodged with ASX on 28th April 2008

7 Dates of entering +securities into uncertificated holdings or despatch of certificates

3 June 2008

8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 & 38 if applicable)

| Code         | Ordinary Shares   | Options           | Exercise Price | Expiry Date |
|--------------|-------------------|-------------------|----------------|-------------|
| JUT          | 54,109,913        |                   |                |             |
| JUTO         |                   | 34,784,237        | \$0.20         | 31/07/2009  |
| JUTOA        |                   | 18,293,433        | \$0.10         | 15/06/2009  |
| <b>Total</b> | <b>54,109,913</b> | <b>53,077,670</b> |                |             |

+ See chapter 19 for defined terms.

- 9 Number and +class of all +securities not quoted on ASX (*including* the securities in clause 2, *not including* the securities in clause 38, if applicable)

| Code                  | Ordinary Shares   | Options          | Exercise Price | Expiry Date | Escrow Release |
|-----------------------|-------------------|------------------|----------------|-------------|----------------|
| JUTAB                 |                   | 1,457,148        | \$0.20         | 22/04/2011  | -              |
| JUTAC                 |                   | 650,000          | \$0.20         | 30/11/2010  | -              |
| JUTAI                 | 11,063,817        |                  |                |             | 27/04/2009     |
| JUTAM                 |                   | 300,000          | \$0.30         | 10/10/2008  | -              |
| JUTAD                 |                   | 1,500,000        | \$0.25         | 30/06/2009  | -              |
| <b>Unlisted Total</b> | <b>11,063,817</b> | <b>3,907,148</b> |                |             |                |

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus Issue or Pro Rata Issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered
- 14 +Class of +securities to which the offer relates
- 15 +Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has +security holders who will not be sent new issue documents
- Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

+ See chapter 19 for defined terms.

- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders
- 25 If the issue is contingent on +security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do +security holders sell their entitlements in full through a broker?
- 31 How do +security holders sell part of their entitlements through a broker and accept for the balance?
- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?

---

+ See chapter 19 for defined terms.

33 +Despatch date

---

|  |
|--|
|  |
|--|

### Part 3 - Quotation of Securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders (refer to Annexure – 1)

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories (refer to Annexure – 1)

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37  A copy of any trust deed for the additional +securities

---

+ See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

---

+ See chapter 19 for defined terms.

## Quotation Agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign Here:

Company Secretary

Date: Wednesday 4th June 2008

Print Name: Phillip Hains



The CFO Solution

[www.thecfo.com.au](http://www.thecfo.com.au)

04/06/2008

---

+ See chapter 19 for defined terms.

Annexure – 1

**Top 20 holders of Fully Paid Ordinary Shares (JUT) as at 3 June 2008**

| Rank  | Name                      | Units             | %             |
|---|---------------------------|-------------------|---------------|
| 1   | ARGONAUT EQUITY PTNRS PL  | 4,764,483         | 7.31          |
| 2   | KHAN AYAZ                 | 4,735,498         | 7.27          |
| 3   | BURTON CRAIG IAN          | 4,177,048         | 6.41          |
| 4   | LIBERTY MINING LTD        | 4,000,000         | 6.14          |
| 5   | ONSLOW MINERALS LTD       | 3,885,728         | 5.96          |
| 6   | OSTLE INV PL              | 3,307,856         | 5.08          |
| 7   | STRAIGHT INV SA           | 2,266,667         | 3.48          |
| 8   | SEASPIN PL                | 2,000,001         | 3.07          |
| 9   | AT GROWTH EQUITIES SDN BH | 2,000,000         | 3.07          |
| 10  | AFM PERSEUS FUND LTD      | 1,725,683         | 2.65          |
| 11  | KYLA PL                   | 1,500,000         | 2.3           |
| 12  | KEY INTNL PL              | 1,313,527         | 2.02          |
| 13  | KHAN AFIA                 | 826,667           | 1.27          |
| 14  | J TAYLOR NOM PL           | 666,667           | 1.02          |
| 15  | BARNES GREGORY BENNETT    | 666,667           | 1.02          |
| 16  | TSC ENTPS SDN BHD         | 614,572           | 0.94          |
| 17  | MINEMAKERS LTD            | 533,334           | 0.82          |
| 18  | GEACH CYRIL LESLIE        | 533,334           | 0.82          |
| 19  | GPI MGNT SVCS PL          | 527,279           | 0.81          |
| 20  | SIEW MEI KOUNG            | 480,000           | 0.74          |
| <b>Top 20 holders of Fully Paid Ordinary Shares</b> |                           | <b>40,525,011</b> | <b>62.20</b>  |
| Remainder   |                           | 24,648,719        | 37.80         |
| <b>Total Fully Paid Ordinary Shares</b>             |                           | <b>65,173,730</b> | <b>100.00</b> |

**Distribution Schedule of Fully Paid Ordinary Shares (JUT) as at 3 June 2008**

| Spread of Holdings | Holder     | Units             | %             |
|--------------------|------------|-------------------|---------------|
| 1 - 1,000          | 4          | 9                 | 0.00          |
| 1,001 - 5,000      | 23         | 84,989            | 0.13          |
| 5,001 - 10,000     | 53         | 473,229           | 0.73          |
| 10,001 - 100,000   | 249        | 9,470,047         | 14.53         |
| 100,001 and over   | 91         | 55,145,456        | 84.61         |
| <b>Total</b>       | <b>420</b> | <b>65,173,730</b> | <b>100.00</b> |

+ See chapter 19 for defined terms.

**Top 20 holders of Listed Options (JUTOA) as at 3 June 2008**

(Exercisable at 10 cents on or before 15 June 2009)

| <b>Rank</b>                             | <b>Name</b>               | <b>Units</b>      | <b>%</b>      |
|---|---------------------------|-------------------|---------------|
| 1                                       | ARGONAUT EQUITY PTNRS PL  | 3,112,649         | 17.02         |
| 2                                       | BURTON CRAIG IAN          | 2,858,548         | 15.63         |
| 3                                       | AFM PERSEUS FUND LTD      | 1,029,350         | 5.63          |
| 4                                       | LIBERTY MINING LTD        | 1,000,000         | 5.47          |
| 5                                       | ARGONAUT INV PL           | 1,000,000         | 5.47          |
| 6                                       | ONslow MINERALS LTD       | 971,432           | 5.31          |
| 7                                       | OSTLE INV PL              | 827,001           | 4.52          |
| 8                                       | TSC ENTPS SDN BHD         | 614,572           | 3.36          |
| 9                                       | STRAIGHT INV SA           | 566,667           | 3.1           |
| 10                                      | SEASPIN PL                | 500,001           | 2.73          |
| 11                                      | AT GROWTH EQUITIES SDN BH | 500,000           | 2.73          |
| 12                                      | KEY INTNL PL              | 328,382           | 1.8           |
| 13                                      | TAN HIN CHIANG HLDGS SDN  | 323,952           | 1.77          |
| 14                                      | HOUSTON NOM PL            | 307,285           | 1.68          |
| 15                                      | KEENIHAN S L + S J        | 307,285           | 1.68          |
| 16                                      | KHAN AFIA                 | 206,667           | 1.13          |
| 17                                      | GPI MGNT SVCS PL          | 192,195           | 1.05          |
| 18                                      | J TAYLOR NOM PL           | 166,667           | 0.91          |
| 19                                      | BARNES GREGORY BENNETT    | 166,667           | 0.91          |
| 20                                      | MINEMAKERS LTD            | 133,334           | 0.73          |
| <b>Top 20 holders of Listed Options</b> |                           | <b>15,112,654</b> | <b>82.63</b>  |
| Remainder                               |                           | 3,180,779         | 17.37         |
| <b>Total Listed Options</b>             |                           | <b>18,293,433</b> | <b>100.00</b> |

**Distribution Schedule of Listed Options (JUTOA) as at 3 June 2008**

| <b>Spread of Holdings</b> | <b> Holders</b> | <b>Units</b>      | <b>%</b>      |
|---------------------------|-----------------|-------------------|---------------|
| 1 - 1,000                 | 3               | 2,111             | 0.01          |
| 1,001 - 5,000             | 31              | 112,373           | 0.61          |
| 5,001 - 10,000            | 24              | 194,003           | 1.06          |
| 10,001 - 100,000          | 66              | 2,576,080         | 14.08         |
| 100,001 and over          | 24              | 15,408,866        | 84.24         |
| <b>Total</b>              | <b>148</b>      | <b>18,293,433</b> | <b>100.00</b> |

+ See chapter 19 for defined terms.